

Record of Proceedings

\$8,720,000.00
SPENCER UTILITIES AUTHORITY
Utility System Revenue Bonds
Series 2020

1. Revenue Bond Indenture
2. UCC Financing Statement and Secretary of State Certificate
3. Bond Purchase Agreement
4. Continuing Disclosure Agreement and Certificate of Governmental Issuer
5. Escrow Deposit Agreement and Defeasance Report
6. Preliminary Official Statement and Official Statement
7. Resolutions of the City Council of the City of Spencer, Oklahoma, as to the Bonds
8. Resolution of the Authority as to the Bonds
9. Trust Indenture of the Authority and Lease Agreement and Operation and Maintenance Contract and Amendment thereto
10. Certificate of Trustees
11. Receipt for Bond Proceeds and Certificate of Delivery and Payment
12. Certificate of Registrar
13. Closing Memoranda and Distribution List
14. Certificate of Bond Trustee and Trustee's Incumbency Certificate

15. Arbitrage Rebate Agreement and Arbitrage and Use of Proceeds of the Authority
16. Requisitions for Payment
17. Signature Certificate and Incumbency Certificate
18. Recording Certificate
19. Release of Bond Indenture and Defeasance Opinion of Johanning & Byrom, PLLC, Attorneys at Law
20. Approving Opinion of Raymond A. Vincent, PLLC, Attorney at Law, as General Counsel
21. Approving Opinions of Johanning & Byrom, PLLC, Attorneys at Law, as Financial Legal Counsel
22. Approving Opinion of Floyd Law Firm, P.C., Attorneys at Law, as Underwriter's Counsel
23. Underwriter's Statement
24. Form 8038-G Information Return for Tax-Exempt Governmental Bond Issues
25. Specimen Bonds